### Motivational Interviewing-Putting it into practice ECHO Core Competency 2023

Dr. Elizabeth Dettmer, Ph.D., C. Psych. Dr. Andrea Regina, Ph.D., C. Psych. Melanie Gelfand, MSW, RSW

SickKids Team Obesity Management Program The Hospital for Sick Children

## Land Acknowledgement

We would like to begin with a heartfelt acknowledgement of the land on which SickKids operates.

For thousands of years, it has been the traditional land of the Huron-Wendat and Petun First Nations, the Seneca, and most recently, the Mississaugas of the Credit River.

Today, Toronto is home to Indigenous Peoples from across Turtle Island.

SickKids is committed to working towards new relationships that include First Nations, Inuit, and Metis peoples, and is grateful for the opportunity to share this land in caring for children and their families.



### Financial Disclosures: Sunlife Foundation

## Workshop Objectives



Review the spirit of Motivational Interviewing



Explore the 4 processes of MI



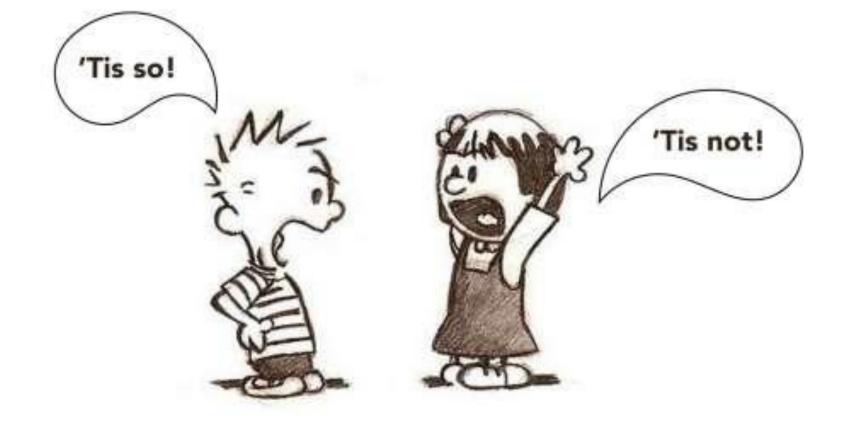
Develop essential skills of evoking change talk



Master dancing with discord techniques



Outline what to do when there is little time



## Confrontation & defensiveness







LEVEL OF PATIENT DEFENSIVENESS IS STRONGLY INFLUENCED BY THE INTERVIEWER. WE BECOME GRADUALLY MORE COMMITTED TO THAT WHICH WE VOICE. ELICITING COUNTER-CHANGE ARGUMENTS DECREASES THE LIKELIHOOD OF CHANGE.

# What is the best way to help people change?



# Spirit MI







# Four processes of MI

Engaging- establishing a safe place

Focusing- coming to understand what matters most to the client and defining an agenda for moving forward

Evoking - calling forth the client's reasons for changing and reaching commitment for action

Planning- putting into place the methods by which the client will act on this commitment



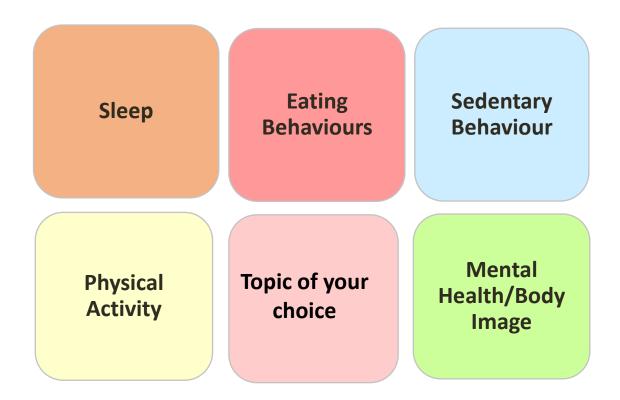
## Engaging

- Create safety and comfort
- Ask and listen
- Respect the client's autonomy
- Honor the shared process
- Maintain MI consistent practices



## Focusing

- Ask the client what changes, if any, they are interested in making
- Provide various topics in the realm of nutrition, fitness, mental and/or physical health from which the client can select



## Fundamentals of MI – OARS+1

- Open ended questions
- Affirmations
- Reflections
- Summary statements
- Information exchange



## Information exchange

Elicit Provide Elicit (EPE)

- Elicit
- Ask the client what else he'd like to know about the topic
  - Ask permission to provide information
- Provide
  - Share only relevant information
  - Use the client's experiences as a starting point and assess what is already known.
  - Keep it short and sweet
  - Avoid using imperatives, such as "You should" or "All you need to do is"
- Elicit
  - Check in with the client
  - Invite the client to respond to the information provided by asking a question such as "What are your thoughts on that?"

## Good MI



- Talk less than your client does
- Address feeling before fixing
- Reflect twice for each question you ask
- When you do ask questions, ask mostly open questions
- Avoid getting ahead of your client's level of readiness
- Roll with discord versus confront
- Elicit change talk versus inform/advise
- Affirm effort and commitment
- Give up the *expert* role

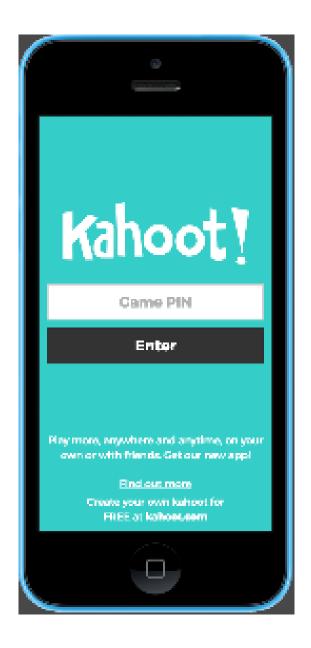
#### It's all about -



# Which type of talk is it?

- Change talk indicates the person is considering the possibility of change
- Sustain talk indicates the person is considering the possibility of things remaining unchanged (Includes discord – actively pushing back)
- Neutral talk refers to statement that are neither for nor against change.





## Using Kahoot

- Please go to Kahoot.it on your phone or your computer
- Enter the pin number on the screen
- Create a fun alias username (top scorers usernames are shown)
- Play along and have fun

## Change talk categories / questions

- Desire Why do you want to make this change?
- Ability How might you be able to do it?
- Reasons What is one good reason for making the change?
- Need How important is it and why (0-10)? Why a 9 and not an 8?
- Commitment What do you intend to do?
- Activation What are you ready and willing to do?
- Taking Steps What have you already done?



## Change talk categories

- There is more support for the value of change talk, in general, than movement across categories over time
- We should focus on eliciting and strengthening change talk and reducing or softening sustain talk rather than worrying about particular categories.



Rosengren, 2018

## Responding to change talk



#### Elaborate

Ask for elaboration or an example (it what ways, how, etc.)



#### Affirmation

Offer affirmation (agree, encourage, praise, support)



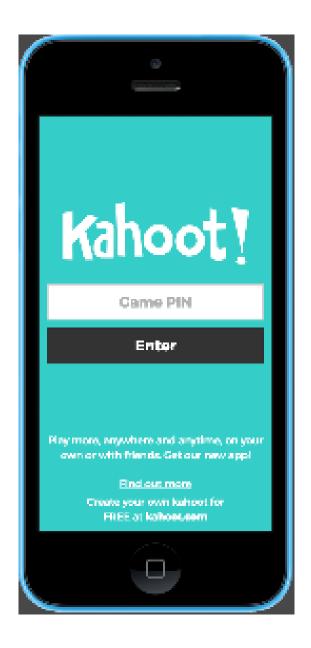
Reflect

Reflect what the person has said



# Creating meaning

- Conversations between clients and practitioners not only describe experiences but also help create them.
- How we think and talk about an issue affects how we understand the thing itself (Metacognition).
- "That is a problem" vs. "That is a challenge"



## Using Kahoot

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# 5 questions to increase change talk



- Why would you want to make this change?
- If you did decide to make this change, how might you go about it in order to succeed?
- What are the three best reasons for you to do it?
- How important would you say it is for you to make this change, on a scale from 0 to 10, where 0 is not at all important, and 10 is extremely important?
- Why are you at \_\_\_\_ instead of \_\_\_\_ [a lower number]?

## Follow-up to 5 questions

After you have listened carefully to the answers to these questions:

- Give back a short summary of the person's motivations for change.
- Then ask: "So, what do you think you'll do?"
- Listen with interest to the answer.

## Patient vignette #1

- 15 y.o. female referred for weight management
- Multiple family members also struggle with weight
- Has struggled with weight since grade school
- Reports some over-eating/binge eating but sub-threshold for BED diagnosis
- History of being bullied for size
- Does not like vegetables
- Misses breakfast often and does not like to eat in front of peers

### Script

#### Engage-

HCP: Good afternoon. It is good to see you again. Did you catch the latest episode of Stranger Things? I was really surprised by the end.

*P: Yeah- I knew that was going to happen. The main characters always live.* 

HCP: Looks like we have about 30 minutes to talk. If it is okay with you, I'd like to use this new sheet in which I have filled in several bubbles of what I think would be important for us to talk about, but I have also left a couple blank for you to add in what if anything else you'd like to address.

#### Focus-

*P: Sure.* Those look okay and I also want to talk to you about carbs... my friends said I shouldn't eat any carbs.

HCP: Great. Let's make sure we save some time to talk about carbs. Which other bubble are you willing to talk about today?

P: Hmmmmmm... Maybe normalized eating?

- HCP: Okay that sounds good. Do you remember what normalized eating is?
- P: Yes isn't it the rule of 3 three meals, three snacks, about 3 hours apart?

#### Evoke:

- HCP: Yes that is exactly right. Tell me a little bit about why you've chosen this.
- P: I realized after the group that I do that thing you talked about where kids don't eat much until getting home from school and then go crazy with snacks.
- HCP: It sounds like you have realized you have pattern that is uncomfortable or even upsetting to you and you want to make a change. Does that sound right?
- P: Yes I eat a lot of junk food before dinner and then I feel horrible. I don't want to feel that way anymore.

#### <u>Plan-</u>

- HCP: You don't want to feel that way anymore. It's really important to you to make this change. Given what you know from the group and our appointments, what do you think is a good first step?
- P: I think I want to try to have breakfast every morning.
- HCP: It sounds like you've thought about this for a while and are at the action phase. You really want to make a go of it.
- P: Yes, I am ready to make it happen.
- HCP: That's great. What do you think you need to put in place to make it happen.
- P: I need to make a list of things for my mom to buy at the grocery store and I want to pre-make some things to put in the refrigerator to easily grab in the morning.
- HCP: That sound good. When will you start and is there anything that you think might get in the way?

# But what if the patient encounter is not so easy?

Focus and Evoke is where we often get stuck



# Patient vignette #2

- 13 y.o., male with ADHD referred for weight management
- History of being bullied for size starting in middle school
- Intermittent school refusal
- High use of screens and related poor sleep
- Attending appointments only because parents are insisting

#### Script

HCP: Good afternoon. It is good to see you again. Did you catch the latest episode of Stranger Things? I was really surprised by the end.

P: Yeah-I knew that was going to happen. The main characters always live.

HCP: Looks like we have about 30 minutes to talk. If it is okay with you, I'd like to use this new sheet in which I have filled in several bubbles of what I think would be important for us to talk about, but I have also left a couple blank for you to add in what if anything else you'd like to address.

P: If I have to. . . I'd rather not. I have a lot to do.

## Dancing with Discord

https://youtu.be/Vv9KJYUnVvA

## Resistance $\rightarrow$ Discord

The term **Resistance** 

- Blames the client for being difficult even if not intentional
- Focuses on client pathology, underemphasizing interpersonal determinants
- Lumped within was sustain talk but there is nothing oppositional about sustain talk.

Subtract sustain talk and you are left with

- disagreeing, arguing, interrupting, ignoring, and discounting
- Or **Discord**

## Techniques for Dancing with Discord

#### **Reflections**

- Surface reflections
- Deeper reflections
- Double-sided reflections
- Amplified reflections

#### Strategic elements

- Emphasizing personal choice and control
- Shifting focus

#### Advanced techniques

- Reframing
- Agreement with a twist
- Coming alongside



## Techniques for Dancing with Discord

Surface Reflections Stay close to content, keep the conversation moving, consider carefully on which elements to focus

Deeper Reflections Go below the surface, help understand what might lie beneath

Double-sided Reflections Include both sides of the ambivalence (try using "yet", "and", or "but")



Amplified Reflections Add some intensity to the resistant part of the statement (try "there is no way" or "you can't possibly")

"If I have to . . . I'd rather not. I have a lot to do."

Surface You have a lot on your plate. Reflections



You have a lot of your plate and talking about this **Deeper** stuff is hard. **Reflections** 

Double-sided Reflections On the one hand you'd rather not be here but on the other you are willing to come even if just to keep your parents of your back.

Amplified Reflections There is no way you can do what you have to do and take care of your health.

# Techniques for Dancing with Discord

Reframing

### Place a client statement in a new light/perspective

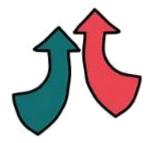
(For example- multiple past failures in changing behavior are reframed as continued commitment to making life better)

Agreement with a twist

### Involve either a reflection or a statement of agreement followed by a reframe (a lot like a double sided but usually includes something like "I totally agree and yet")

Coming alongside

Acknowledge this may not be the right time, place or circumstance for change (use with caution)



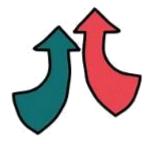
## "If I have to . . . I'd rather not. I have a lot to do."

**Reframing** Even though you have a lot to do, you came to this appointment because you know it is important to your parents and to your health.

Agreement<br/>with a<br/>twistI agree it's really hard to take time out to come to an<br/>appointment like this when you are busy. I am impressed<br/>that you pushed through and came.

Coming alongside

You're not sure how you feel about shifting some of your time and attention to your health



# Techniques for Dancing with Discord

Emphasizing personal choice and control Remind the client that only they can choose to change their behavior

**Shifting focus** 

Acknowledge that the current area feels unproductive and that a shift may feel more helpful (offering an agenda menu may be helpful)



### "If I have to . . . I'd rather not. I have a lot to do."

Emphasizing personal choice and control You know best everything you need to get done. At the end of the day, it's your choice on what you want to focus on and what you want to change.

Shifting focusIt seems like you are not sure what should take priority<br/>right now. Perhaps we should shift and talk about what<br/>your own goals are. Does that sound good to you?



## Script

HCP: Looks like we have about 30 minutes to talk. If it is okay with you, I'd like to use this new sheet in which I have filled in several bubbles of what I think would be important for us to talk about, but I have also left a couple blank for you to add in what if anything else you'd like to address.

P: If I have to. . . I'd rather not. I have a lot to do.

HCP: You know best everything you need to get done. At the end of the day, it's your choice on what you want to focus on, if you want to change anything or if you are okay with everything just the way it is.

P: No, I want to be able to keep up with my friends.

HCP: It's important for you to address your health so that you can do the things you want like being active with your friends.

P: Yes, but I can't do anything about it because I never feel well. My stomach always hurts.

# Techniques for Dancing with Discord

Surface reflections	Stay close to content, keep the conversation moving, consider carefully on which elements to focus
<b>Deeper reflections</b>	Go below the surface, help understand what might lie beneath
Double sided reflections	Include both sides of the ambivalence (try using "yet", "and", or "but")
Amplified reflections	Add some intensity to the resistant part of the statement (try "there is no way" or "you can't possibly")
Reframing	Place a client statement in a new light/perspective (For example- multiple past failures in changing behavior are reframed as continued commitment to making life better)
Agreement with a twist	Involve either a reflection or a statement of agreement followed by a reframe (a lot like a double sided but usually includes something like "I totally agree and yet")
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Shifting focus	Acknowledge that the current area feels unproductive and that a shift may feel more helpful (offering an agenda menu may be helpful )

### "Yes, but I can't do anything about it because I never feel well. My stomach always hurts"

Surface reflections	It's hard to make changes or be active when you don't feel well.
<b>Deeper reflections</b>	You don't feel well but you really want things to change. It's important to you.
Double sided reflections	On the one hand you feel like you can't make changes because you feel so unwell and on the other you know you won't feel better until you make some changes. You need things to change to feel better.
Amplified reflections	There is just no way you can make it happen right now. OR It's impossible at this time to make changes.
Reframing	You handle a lot every day and are still standing. You are strong person.
Agreement with a twist	Yes, the stomach pain causes you to pause. You're not sure how to work around it yet. Would it be okay if I share some ideas from other patients on how they have moved forward when feeling unwell?
Coming alongside	I hear you. Your pain is making it difficult for you to do what you really want to do.
Emphasizing personal choice and control	Only you can know when it is possible to make the changes.
Shifting focus	It seems like we are both stuck in thinking of solutions here. Perhaps we should shift our focus a bit.

## Example from group

Surface reflections	Stay close to content, keep the conversation moving, consider carefully on which elements to focus
Deeper reflections	Go below the surface, help understand what might lie beneath
Double sided reflections	Include both sides of the ambivalence (try using "yet", "and", or "but")
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## What to do when there is little time...

### ENGAGE

- Introduce self and role
- "What brings you in today?"
- "What are you hoping to get out of this appointment?
- Summarize and let the patient know the allotted time for the appointment

### FOCUS

• "If it's alright with you, I have a sheet of paper with different changes that patients often make. What jumps out at you, if anything, as a change you might be interested in making?"

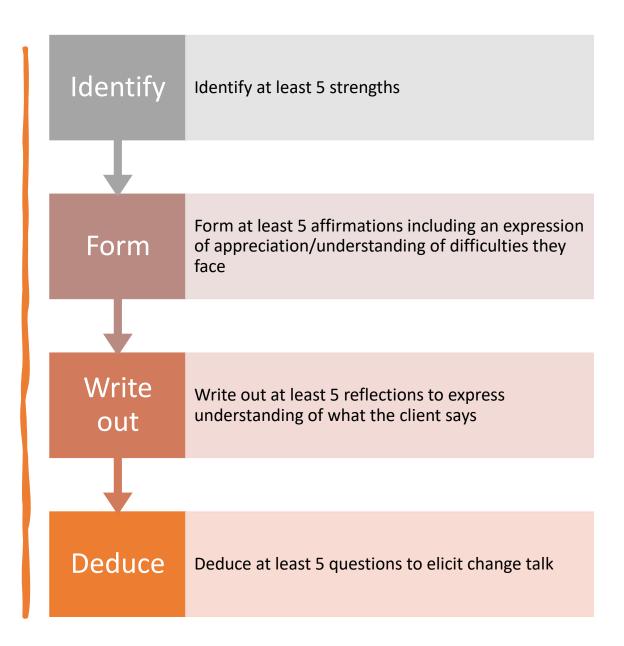
### EVOKE

- "Why did you select that particular change?"
- "How would that change make your life better?"
- "How interested are you in making that change on a scale from 0-10, with 0 being not at all interested and 10 being very interested? Why did you select that number?"
- Reflect and summarize change talk

### PLAN

- "How might you go about making the change?"
- "Would you be interested in hearing other strategies that have worked for other patients attempting to make that same change?"
- Offer ideas
- "Which of these strategies if any interest you?"
- "How do you see that fitting into your life?"
- "How confident are you that you can make that change from 0-10, with 0 being not at all confident and 10 being very confident? Why did you select that number?"
- "What might keep you from following through with your plan? What ideas do you have for overcoming those barriers?"
- Summarize change talk, highlighting the patient selected behaviour change

# Preparing for client visits



# Developing a change plan



## Change Plan Worksheet

My reasons for making this change are:

Here are my goals in making this change:

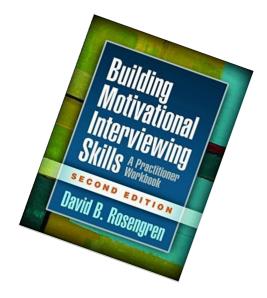
Here is how I am going to do it: Specific action: When: How:

#### Here are some ways others can support my change:

Three people who can support my change
1.
2.
3.
Two people who have made a similar change
1.
2.
One person I can count on for immediate help
1.

What are some challenges I might encounter and how will I handle them? If this challenge ... Then I will ...

I will know my plan is working when I see these results:



How I might use this person's support

How I might use this person's support

How I might use this person's support

# When a client is not ready to change

- Avoid the trap of pressing for it
- Switch back to OARS and leave the door open for revisiting
- "Set the Alarm" acknowledge the client's position "It sounds like you aren't quite ready to take this on now. As you look down the road, when can you see this happening? What would need to happen for that to occur?"
- Avoids discord and encourages clients to take an active rather than passive role in looking to the future



# Practice change planning with a colleague:

1) Think of one change that you would like to make. It should be one that you don't have too much ambivalence about, but you also have not actually made it happen. Perhaps there are many barriers, but the will is there.

2) Find an MI partner. Assign one person to be the provider and the other the client.

3) Using MI strategies (including the change plan cheat sheets) the provider will lead the conversation to:

- Determine readiness
- Plan for change (transition summary, what's next?)
- Make a plan (SOARS)

4) Switch roles and repeat

# Good MI



- Talk less than your client does
- Address feeling before fixing
- Reflect twice for each question you ask
- When you do ask questions, ask mostly open questions
- Avoid getting ahead of your client's level of readiness
- Roll with discord versus confront
- Elicit change talk versus inform/advise
- Affirm effort and commitment
- Give up the *expert* role

## Tasks in Learning Motivational Interviewing

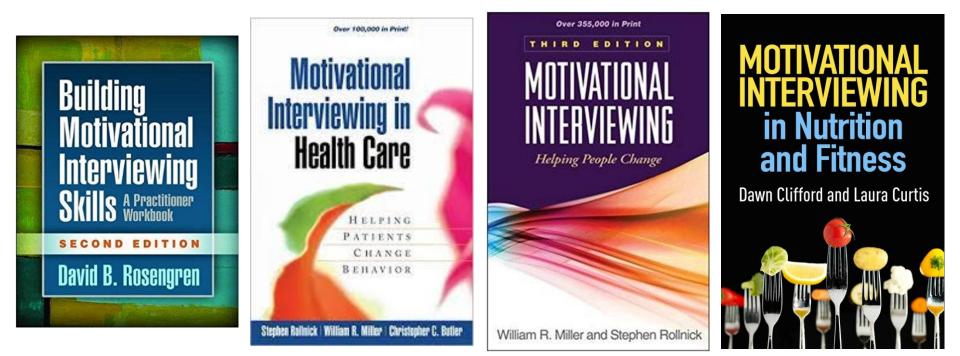
1	Overall Spirit of Motivational Interviewing
2	OARS – Client Centered Counseling Skills
3	Recognizing Change and Sustain Talk
4	Eliciting and Strengthening Change Talk
5	Responding to discord
6	Developing a Change Plan
7	Consolidating Commitment

# Practice & coaching

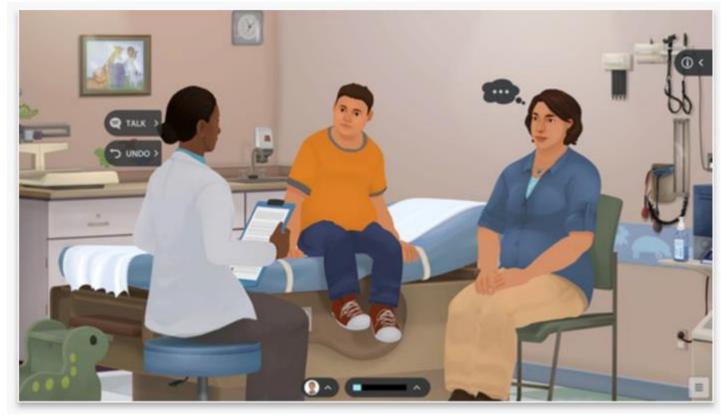


- Mastery of a complex skill takes practice.
- Without reliable feedback one is unlikely to learn it well.
- A coach/teacher must be able to observe. The tennis coach has to watch you practice; the piano teacher must listen to you play.

# Resources







# Acknowledgements



**Healthy Living Clinic** 



The Ontario Pediatric Bariatric Network



SickKids | Centre for Healthy Active Kids



# Questions?

## Cheat sheets

- 1. MI Fundamentals: OARS+1 & DARN CAT
- 2. Dancing with Discord
- 3. SOARS

- Open ended questions
- Affirmations
- Reflections
- Summary statements
- Information exchange
- Desire Why do you want to make this change?
- Ability How might you be able to do it?
- Reasons What is one good reason for making the change?
- Need How important is it and why (0-10)?
- Commitment What do you intend to do?
- Activation What are you ready and willing to do?
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## Techniques for Dancing with Discord

Surface reflections	Stay close to content, keep the conversation moving, consider carefully on which elements to focus
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Coming alongside	Acknowledge this may not be the right time, place or circumstance for change (use with caution)
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Shifting focus	Acknowledge that the current area feels unproductive and that a shift may feel more helpful (offering an agenda menu may be helpful )

### SOARS

### When you are working on **S**etting goals:

- How would you like things to be better?
- What specifically are you hoping will change?
- What do you see as the first change?

### When you are sorting **O**ptions:

- What have you considered doing?
- What's worked for you before?
- What have you heard other people do?

### When you are trying to **A**rrive on a plan:

- What's the first step?
- How will you know when it's time to implement this strategy?
- Who might support you in this process?

### When you are **R**eaffirming commitment:

• What do you think might get in your way and how will you handle them (if/then)?

### When you are **S**upporting change:

### If the client does not commit - set the alarm:

- When could you see this changing?
- What would you need to change for this to feel like this now is the time?
- What things will you watch for to know when that time has come?

### When you are **S**upporting change:

### If the client commits – use 4 Rs:

- 1. Re-planning (as needed, modify plan with changing conditions; acknowledge partial successes)
- 2. Reminding (call to mind reasons for making the change)
- 3. Refocusing (if goal is achieved, priorities shift, or issues come up, shift into core skills and discuss)
- 4. Re-engaging (signs of disengagement, address directly with